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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF AMENDED  
ORDER SUSTAINING THIRD  
OMNIBUS OBJECTION OF USACM  
TRUST TO PROOFS OF CLAIM  
BASED IN PART UPON  
INVESTMENT IN THE  
HUNTSVILLE LOAN AKA THE  
WEST HILLS PARK LOAN EXCEPT  
AS TO CLAIM 10725-01687 FILED  
BY EDWARD H. HOMFELD,  
MANAGING MEMBER OF  
HOMFELD II, LLC**

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1           **PLEASE TAKE NOTICE** that an Amended Order Sustaining Third Omnibus  
2           Objection Of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The  
3           Huntsville Loan aka the West Hills Park Loan Except As To Claim 10725-01687 Filed By  
4           Edward H. Homfeld, Managing Member of Homfeld II, LLC [DE 8195] was entered on  
5           the 8<sup>th</sup> day of October, 2010, a true and correct copy of which is attached hereto as  
6           Exhibit A.  
7

8  
9           RESPECTFULLY SUBMITTED October 13, 2010.  
10

11                           **LEWIS AND ROCA LLP**

12  
13                           By /s/ John Hinderaker (018024)  
14                           Robert M. Charles, Jr.  
15                           John Hinderaker (*pro hac vice*)  
16                           Marvin Ruth  
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21                           *Attorneys for USACM Liquidating Trust*  
22

23           **CERTIFICATE OF SERVICE**

24           Copy of the foregoing and pertinent portion  
25           of Exhibit A to the Order mailed by first  
26           class postage prepaid U.S. Mail on October  
             13, 2010 to all the parties listed on Exhibit A  
             to the Order attached.

/s/ Leilani Ebanks  
             Leilani Ebanks  
             Lewis and Roca LLP